



TIMOTHY PLAN

Investing with Biblical Principles



No Greater Investment

...FOR THE KINGDOM OF HEAVEN BELONGS TO SUCH AS THESE. MT 19:14

Faith-based investors are concerned about what their money is supporting, so we created Biblically responsible mutual funds to ensure their investments complement and align with their values.



LIFE

ABORTION: Life is a precious gift from God—even from the moment of conception. This screen seeks to protect the life of the unborn by screening out companies involved in the abortion industry, including fetal tissue research and the manufacturing and distribution of abortifacients.



PURITY

PORNOGRAPHY: Our culture has exchanged true beauty and sexuality for the lust of the eyes and impurity—and seeks to make them a commodity. This screen identifies companies engaged in the promotion of adult themes through advertisements, media, games, stores, establishments, publications, and the Internet.



FAMILY

ENTERTAINMENT: Families are the foundation of our culture, and the values we instill need to be preserved. This screen identifies companies engaged in anti-family entertainment through the promotion of violence, language, sex and drugs through advertisements, media, games, stores, establishments, publications, and the Internet.



MARRIAGE

LIFESTYLE: Marriage is holy—instituted by God. The lifestyle research seeks to protect the sanctity of marriage by identifying companies engaged in the promotion of lifestyles contrary to Biblical beliefs, while seeking to treat all persons with dignity and non-discrimination as to benefits granted to all employees.



LIBERTY

RIGHTS: We are endowed by our Creator with certain unalienable rights—life, liberty, and the pursuit of happiness. These rights are removed from many people across the world. This screen identifies companies that are involved in human oppression, human trafficking, slave labor, terrorism, and Christian persecution.



SOBRIETY

ALCOHOL: Alcohol addiction hurts and destroys children and families; therefore, we do not invest in companies that manufacture alcohol. This screen identifies companies that enable these abuses, including brewers, distillers, microbrewers, and winemakers.



LONGEVITY

TOBACCO: Known as a silent killer and a common cause of lung cancer, we do not invest in companies that manufacture tobacco. This screen identifies manufacturers of cigarettes, cigars, smokeless tobacco products, tobacco leaf distributors and marketers, and tobacco specific retail stores.



STEWARDSHIP

GAMBLING: We are called to be wise stewards with all that God has given us—not as one who gambles away his money or brings himself to ruin. This screen identifies gambling related activities, including equipment manufacturers, casinos, riverboats, cruise lines, racetracks, and gambling software.



Foundations

“Don’t let schooling interfere with your education.” —MARK TWAIN

Children are, without question, both our greatest blessings and greatest investments. As home educators, you understand the importance of sacrificing your time, money and efforts to make certain your child has a Biblical foundation—the kind of foundation upon which he or she may develop into a Godly man or woman. But, education is more than just literature, math and science. And as you know, it doesn’t stop at 18.

THE GREATEST INVESTMENT

When the classroom ends,
the learning begins.

As much as we invest in our children to make certain they are ready to face the world, we must also do the best we can to ensure the world is ready for our children. We have a Biblical responsibility to be active participants in the construction of a community that is pleasing to God and welcoming to our children. That sounds like a heavy burden for a person who already sacrifices so much. However, being good stewards of our money, community and children is what the Lord asks. The good news is, He promises to take care of the rest!



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Start Planning

God calls us to be faithful stewards of all blessings bestowed upon us.

BIBLICAL STEWARDSHIP

You are already faithful stewards, managing the educational development of your children. If you have taken a moment to think about the stewardship of money beyond tithing, you may have considered investing but were concerned you would compromise your moral convictions.

Timothy Plan was created in 1994 for Christians who desire to be faithful stewards in every aspect of their lives. The first of its kind, Timothy Plan is a family of mutual funds ensuring money is not invested in companies supporting ideals contrary to our Biblical moral imperatives. As you demonstrate saving, investing and faithful monetary stewardship to your children, consider also that those companies which demonstrate moral integrity are best suited to maintain the kind of community our children deserve.

Returns are more than numbers on the balance sheet.

Set an example with how you invest. Help hold companies accountable for maintaining a world with morality and integrity, by making certain your investments align with Biblical principles.



\$0

Open an Account. With no minimum initial investment you can open an IRA for your retirement or a Coverdell for your child's education.

\$50

Start Investing. With an Automatic Investment Plan (AIP), for as little as \$50 a month you can start investing in your child's education account, personal retirement account or a rainy day account. (*\$1,000 minimum on non-retirement accounts without an AIP.*)

FUNDamentals

A mutual fund is an investment vehicle made up of a funds collected from many investors for the purpose of investing in a variety of securities such as stocks, bonds, money market instruments, and similar assets, with the intention of creating market affordability and limiting risk.

TIMOTHY PLAN

With the added stewardship benefits Timothy Plan brings, mutual funds can be an important tool to help prepare for college and retirement to reduce taxable income.

START INVESTING

You are at the point of decision. You can continue down the same financial path you have already taken, or you may choose a new one. If you want to change direction in your financial goals, make the choice and start planning for your retirement and child's college education.

It starts with one call: **800.846.7526**



Be Informed. Find out if investments you own are meeting your stewardship standards.



Retirement Ready. Part of being a good steward is preparing for the future, including your retirement.



Model Stewardship. Everyday life involves money in one way or another. Modeling financial stewardship for your kids will help them understand how to handle money.



Invest the Right Way. Anyone can invest, but we believe a prudent investor looks beyond performance and into the impact companies have on their communities.



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FUND DISTRIBUTOR

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Member FINRA



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