

# **Retirement & Non-Retirement Accounts**

ACCOUNT CHANGE FORM

Individual &					
Joint Accounts	OWNER'S NAME (S) (as shown on your statement if a		DATE OF BIRTH		
FOR ASSISTANCE with this form, call Shareholder Services at (800) 662-0201, or Timothy Plan at (800) 846-7526.	ADDRESS (physical address)				
👔 FORM USE:					
Use this form to add or change account preference and options on your existing mutual fund account.	CITY	STATE	ZIP		
Complete separate forms for accounts that are not identically registered.	DAYTIME PHONE NUMBER				
Mailed or faxed forms are excepted unless a Medallion Signature Guarantee stamp is required then mail the original form.	JOINT OWNER'S NAME (S) (as shown on your statement if an existing account)			DATE OF BIRTH	
	ADDRESS (physical address)				
	CITY		STATE	ZIP	
	DAYTIME PHONE NUMBER				
Fund Information Please indicate the Fund(s) you would like to update.	FUND NAME(S)	CLASS		ACCOUNT NUMBER	
	1.	ACI			
	2.	ACI			
	3.	ACI			
	4.	ACI			

## **2** Address Update

Address Update				
	ADDRESS		CITY	STATE ZIP
	NOTE: If you are using a P.0	D. Box for a mailing address you m	ust also include your physica	l street address.
	ADDRESS (if different than above)		CITY	STATE ZIP
	NEW PHONE NUMBER	UPDATED EMAIL (optional)		

ACCOUNT CHANGE FORM

Account Service Options

#### Bank Information

The bank account designated must have check NAME OF BANK						
The bank account designated must have check NAME OF BANK or draft writing privileges.	BANK'S PHONE NUMBER	ABA ROUTING NUMBER				
WARNING. Redemptions to a newly added or updated bank account will require the request to come in writing with a Medal- lion Signature Guarantee. BANK ADDRESS		ACCOUNT TYPE:				
NAME (S) ON BANK ACCOUNT REQUEST TYPE:	BANK ACCOUNT NUMBER	O CHECKING O SAVINGS				
Add bank information.       JOHN AND JANE DOE         123 Any Street       Anytown, USA 12345	101 Date					
of preprinted deposit slip for this decount,	oided check or preprinted eposit slip here.					
BANK NAME BANK ADDRESS	DO NOT USE STAPLES. Dollars					
For						
Privileges provide bank information or not, if you elect	If bank information is provided above, you may elect the convenience of Telephone Purchases. Whether you provide bank information or not, if you elect to do so, you may exchange and/or redeem by telephone. NO, I DO NOT WANT THE FOLLOWING PRIVILEGES:					
🗌 Telephone Purchase. 🛛 🗌 Teleph	one Exchange.					
Dia d	Paid in cash. O Direct to my Timothy Plan account*: Paid in cash. O Direct to my Timothy Plan account*:					
	If you choose to have any dividends and capital gains paid in cash, please check one of the options below. If you do not make a selection, we will send them to you, by check, at your current mailing address.					
*You may only reinvest distributions in the same class of shares.	ank account. (Complete Bank Information above.)					

### Acknowledgment

#### **Your Signature**

**WARNING.** This application will not be processed unless signed by the Account Owner(s).

**SIGNATURE GUARANTEE:** A Signature Guarantee Medallion Stamp is required to modify an existing account. You may have your signature guaranteed by a commercial bank, savings bank, credit union, a trust company or a member of a national securities exchange. An acceptable signature must contain the words "signature guaranteed" and the institution's name. It is not required for new accounts. I authorize the Fund and its agents to act upon instructions (by phone, in writing, on-line or by other means) believed to be genuine and in accordance with procedures described in the prospectus for this account or any account into which exchanges are made. I agree that neither the Funds nor the transfer agent will be liable for any loss, cost or expenses for acting on such instructions, provided the Fund employs reasonable procedures to confirm that instructions communicated are genuine.

By signing and including bank information, I authorize credits/debits to/from the bank account referenced in conjunction with the account option(s) selected. I agree that Ultimus Fund Solutions shall be fully protected in honoring any such transaction. I also agree that Ultimus Fund Solutions may make additional attempts to debit/credit my account if the initial attempt fails and I will be liable for any associated costs. All account options elected will become part of the account application and the terms, representations and conditions thereof.

SIGNATURE OF PRIMARY ACCOUNT OWNER

DATE

SIGNATURE OF JOINT ACCOUNT OWNER

DATE

### **Mailing Your Request**

#### **Return Completed Form**

USE YOUR PREFERRED MAILING METHOD.

#### REGULAR DELIVERY:

Timothy Plan c/o Ultimus Fund Solutions, LLC Post Office Box 541150, Omaha, NE 68154 OVERNIGHT DELIVERY:

Timothy Plan c/o Ultimus Fund Solutions, LLC 4221 N 203rd St, Ste 100, Elkhorn, NE 68022

Phone | (800) 662-0201 Local | (402) 493-4603 Fax | (402) 963-9094